



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Pro Per Buik, Tara (Pro Per Petitioner, mother)  
 Pro Per Renobato, Louie (Pro Per Petitioner, father)  
 Atty Stegall, Nancy J. (for Guardian Lynda Lockwood)

## Petition for [Modification of] Visitation

<b>Age: 11 years</b>		<b>TARA BUIK</b> , mother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>LYNDA LOCKWOOD</b> , maternal grandmother, was appointed as Guardian on 11/3/2003. Sent notice by mail 10/2/2012.	<b><u>Continued from 10/18/2012.</u></b> Minute Order states Counsel Lacey Sanchez is appearing specially for Nancy Stegall. Ms. Sanchez advises the Court that they are strongly opposing overnight visits with mother. Matter is continued to 11/8/2012. The Court orders the court investigator to visit mother, the guardian, and the child. The Court further orders that visitation as to mother continue on alternating weekends so as not to interfere with father's visits.
<b>Cont. from 101812</b>			
	<b>Aff.Sub.Wit.</b>	Father: <b>LOUIE S. RENOBATO</b>	<p><b>Note:</b> Court-ordered visitation for Tara Buik per the Order After Hearing signed 4/11/2012 is as follows: "Ms. Buik shall have unsupervised visitation with Arianna Buik in Ms. Buik's home on alternating weekends as follows: On Saturday from 9 a.m. to 5 p.m. and on Sunday from 9 a.m. to 5 p.m. Ms. Buik shall also have unsupervised visitation currently taking place on Thursdays from 6:30 p.m. to 7:30 p.m. Ms. Lockwood and Ms. Buik may change the visitation pursuant to mutual agreement without involving the Court in further legal proceedings."  <b>~Please see additional page~</b></p>
✓	<b>Verified</b>	Paternal grandfather: Fivenico Renobato	
	<b>Inventory</b>	Paternal grandmother: Mary Lou Renobato	
	<b>PTC</b>	Maternal grandfather: No information; whereabouts unknown.	
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	<b>Petitioner requests the Court order visitation with the child based upon the following:</b>	
	<b>Aff.Pub.</b>	<ul style="list-style-type: none"> <li>On 11/3/2003, a guardianship was granted over her daughter, Arianna, and she was in complete agreement at the time as she was not in a position to take care of Arianna in the way she deserved;</li> </ul>	
	<b>Sp.Ntc.</b>	<ul style="list-style-type: none"> <li>She consented to her mother, Lynda, to provide a safe home and maintain the well-being of her child while she straightened out her life;</li> </ul>	
	<b>Pers.Serv.</b>	<ul style="list-style-type: none"> <li>She appreciated her mother and Court providing her this opportunity; since the inception of these proceedings, she has relinquished her old ways and has been sober for years;</li> </ul>	
	<b>Conf. Screen</b>	<ul style="list-style-type: none"> <li>She is requesting the Court allow her more time with her daughter; she has been complying with the Court order currently in place;</li> </ul>	
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		

~Please see additional page~

Reviewed by: LEG

Reviewed on: 11/5/12

Updates: 11/6/12

Recommendation:

File 1 - Buik

**Petitioner requests, continued:**

- She understands the choices she has made in the past were inappropriate for any mother to make; she has cleaned up her life, she has secure housing, and can provide for her daughter;
- She is not coming before the Court to make unnecessary accusations towards her mother;
- She believes it is in the best interest of Arianna to have a mother in her life that can provide for her; she is capable of doing that and is willing to prove it to the Court;
- She is requesting more time with Arianna, with a gradual increase to build their relationship, so at some point Arianna is able to reside in her residence;
- She is requesting visitation as follows: pick up Arianna from school every Friday, take her to her residence for overnight visits; return to Guardian, Lynda, on Sunday evenings at 7:00 p.m.;
- She would also like to have involvement in Arianna's school activities, sports events, award ceremonies, etc.;
- She is requesting the Court specify her educational rights because the school requires it; the current Court order states she is able to be involved in school events if she and Guardian mutually agree upon it;
- She is going through this Court process with the goal to end the guardianship and have Arianna back in her residence.

**Declaration of Guardian Lynda Lockwood in Response to Louie Renobato's Request for Visitation of Minor filed 10/9/2012 states:**

- Approximately every 6 months, Tara brings a motion to terminate the guardianship and/or to request more time with Arianna; Tara's main reason for filing a motion for visitation and/or termination of the guardianship is not to seek more time with Arianna, but instead as a means to get something she wants from her [Guardian];
- **Recent history of Requests for Visitation:**
  - Prior to the instant petition filed by Tara, she filed a petition on 12/7/2011; after the Court issued a Minute Order for the Court Investigator to interview Tara, Tara contacted her [the Guardian] and told her she would vacate the hearing if she [Guardian] complied with Tara's request to watch her 5-year-old son, **NOAH**, so that she could attend school and get a job; she agreed to Tara's demand, so Tara signed a stipulation to vacate the hearing (*please see Exhibit A for copies of text messages*); hearing was taken off calendar when she agreed to watch Noah;
  - On 8/31/2012, Tara filed the most recent petition to modify visitation; almost immediately after filing the petition, Tara contacted her, told her she filed the petition and stated she was willing to vacate the hearing if she [Guardian] would agree to babysit both Noah and her infant daughter, **SOPHIA** (*please see Exhibit B for copies of text messages*); Noah is a very behaviorally challenged child, and she [Guardian] cannot babysit him safely around her other children for any length of time; she told Tara she would not be able to babysit, thus Tara said she would continue with her petition; unfortunately, Tara does not want more visitation with Arianna, Tara only wants a means to manipulate her [Guardian];
  - On 8/28/2012, prior to Tara filing her 8/31 petition for visitation, Arianna's father, **LOUIE RENOBATO**, filed a petition for visitation; this is Louie's first request for visitation since she was granted guardianship of Arianna (with his approval) in 2003; Louie is requesting alternating weekends or every weekend with Arianna; in her response, she agreed to unsupervised visitation on alternating Saturdays from 9:00 a.m. through 5:00 p.m. Arianna is not bonded with Louie and does not have a relationship with him, and she is not comfortable at this time spending overnight with Louie;

~Please see additional page~

**Guardian Lynda Lockwood's Response filed 10/9/2012, continued:****• Recent history of Requests for Visitation, continued:**

- Overnight visits with Tara are also not in Arianna's best interest, as Arianna fears for her safety in Tara's home and is afraid to spend the night;
- The 1-hour weekday was hard on Arianna and Tara, so she [Guardian] proposed Tara and Arianna have 4 hours every Wednesday and for an extended hour on both Saturday and Sunday (*please see Exhibit C for copies of text messages*); Tara originally agreed to the extra time with Arianna, then unexplainably said she did not want the additional time and wanted to leave it to the Court to decide; she [Guardian] was confused with Tara's abrupt change, but such a change in mood is common with Tara;
- Arianna has previously expressed to her counselor that she wants her [Guardian] to pick her up from school and deliver her to school, and that Tara not be allowed in her classroom; she is not privy to the actual reason for this request; she [Guardian] has observed Arianna's discomfort in certain situations involving her mother and her sensitivity to her peers; Arianna may need some time to involve her mother in a more intimate basis at her school; Tara should be able to attend sporting events and extracurricular activities;
- In addition to cooperation with regard to visits with Arianna, she has been supportive of Tara and her family by helping them in times of need with regard to food, gas money and payments for utilities; she and Tara remain close, but she is sometimes torn by Tara's requests as she does not consider them to be in Arianna's best interest at this time.

**• Guardian's Concern about Arianna's Best Interests as Tara Remains Unstable:**

- Tara remains unstable and has a 5-year-old son, Noah, who has extreme behavioral issues, and a newborn daughter, Sophia; it is difficult for Tara to manage Noah, and I often receive text messages from Tara expressing her frustration with Noah and questioning what she should do about his behavioral issues (*please see Exhibit D for copies of text messages*);
- She believes Noah shows many signs of perhaps autism, but Noah has not been diagnosed and is not currently receiving any behavioral or occupational therapy, nor is he on any medication; Noah hits and kicks people in the home, including Arianna, and the baby, and Noah throws objects and has given the baby a black eye; the baby's pediatrician counseled Tara to wear the baby in a sling at all times when Noah is in the home and to never allow Noah unsupervised around the baby; Arianna has told me she has to grab the baby and lock herself and the baby in a room to protect them from Noah when she is at Tara's home; Arianna has expressed that she fears Noah will hurt her or the baby, and she feels like it is her job to protect the baby from Noah;
- In addition to having to care for Noah and the baby, between 3/2011 and 12/2011, Tara lost two jobs; Tara has Bipolar Disorder and is prescribed two medications; Tara's behavior remains unstable and unpredictable; Tara is very impulsive and oblivious to others at times, which is frightening given Noah's behavior around the baby, and Tara continues to make demands that Arianna come live with her; Arianna feels pressured by Tara to be around her newly formed family, and Arianna expresses fear of Tara's boyfriend and Tara's son;
- On 3/28/2012, prior to the birth of the baby, Tara was seen by a social worker at the Fresno County Department of Behavioral Health, (*please see Exhibit E for copies of Plan of Care report*); Tara's self-reported goals was "not to be so overwhelmed with life...;" the report indicates Tara is depressed 4 – 5 days per week, overwhelmed and anxious, has parenting issues and blames other or personal choices; the social worker recommended Tara take her medication, remain clean and sober, and participate in therapy and work the 12 steps with a sponsor; Tara has given birth to her child and her symptoms have exacerbated;

**~Please see additional page~**

- **Guardian's Concern about Arianna's Best Interests, continued:**
  - To her [Guardian's] knowledge Tara does not participate in therapy or a program; Tara's stability is still very questionable;
  - Arianna remains concerned about Tara's insistence that Arianna's living arrangements should be changed; Arianna's security has been with me for such a long period of time that Arianna gets upset about a change; she believes Tara's discussions with Arianna are an effort to force Arianna to make choices about where she lives, and Arianna doesn't want to make this decision; these discussions are also causing Arianna to feel uncertain about where she will be living from day to day and if she will be removed from her [Guardian's] care; Arianna is upset and feels ill and sad too much of the time, and she should be allowed to be happy; Arianna gets confused and feels threatened when her mother becomes unstable, and is also bothered by her mother discussing things with her that are not appropriate.
- **Tara's Home Life is Not Stable: Tara recently lost her housing after failing to pay on time; Tara is in default on her agreed upon restitution; and Tara cannot provide food and/or gas money for herself.**
  - In her petition, Tara states she has a secure place to live for Arianna, she has cleaned up her life, and is stable; Tara is not stable; Tara currently has secure housing, but has only recently located a place to live after her prior lease was not renewed for late and non-payment (*please see Exhibit F for copies of move-out statement*); Tara was homeless for several weeks, and she [Guardian] does not know all reasons for eviction but does know Tara and her children were evicted and lived with various friends prior to locating her current home; Tara has not returned to work after the birth of the baby, and Tara and her family may again lose their housing;
  - In addition to her mental health, Tara only recently got off felony probation for writing bad checks; Tara was ordered to attend a Financial Accountability class and enrolled in the Fresno County District Attorney Bad Check Restitution Program; however, Tara has not made the agreed upon restitution payments;
  - Tara regularly asks her [Guardian] for food and gas money; she will agree to fill her gas tank and give her money for food; she feels bad that she cannot take the children to doctor's appointments, so she agrees to help Tara when she can; Tara is overwhelmed and frustrated with her current situation, and it is not in Arianna's best interest to spend overnights with Tara.
- **[Current Situation:]**
  - Prior to her appointment as Guardian, she was Arianna's primary care provider; Tara was living with her when Arianna was born;
  - Arianna does not want to live with her mother, and will have no problem saying this to the Court Investigator;
  - Arianna is thriving in her home, does well in school, loves sports, is involved in volleyball and will be starting basketball soon; Arianna is also in choir, and she does well in any activity she chooses; Arianna has many friends and likes to invite them over to her home for slumber parties, and likes to go to friend's homes for sleepovers; Arianna is a well-adjusted child and has done well with the guardianship;
  - Tara has graduated from supervised to unsupervised visitation time with Arianna; she has filed 10 requests for termination of the guardianship and for changes to the visitation orders relating to Arianna in the past, with the last petition filed ~9 months since 12/2011 petition.

**~Please see additional page~**

**Guardian asks the Court for the following:**

1. The Court Investigator speak with Arianna;
2. The Court Investigator meet with Tara to determine her stability for increased time with Arianna and the stability of her home;
3. The Court consider the proposed visitation schedule which provides reasonable orders not including overnight visitation as this time, but allows Tara to participate in school and extracurricular activities that do not involve classroom time, as follows:
  - (a) Alternating Saturday and Sunday visitations remain the same, 9:00 a.m. to 5:00 p.m.
  - (b) Weekly Tuesday visitations from 5:30 p.m. to 7:30 p.m. be added;
  - (c) Weekly Wednesday visitations from 2:00 p.m. to 7:00 p.m. be added;
  - (d) Additional times will be provided with Guardian's attendance, such as dinners out and weekend trips, as they have been doing;
  - (e) Tara be invited to attend any and all school-related and extracurricular activities involving Arianna; and
  - (f) All other orders should remain in full force and effect.

**NEEDS/PROBLEMS/COMMENTS, continued:****Note For Petitioner Tara Buik:**

1. Need proof of mailed service of the *Notice of Hearing* with a copy of the *Petition* for:
  - Louie S. Renobato, father;
2. If Court requires all parties pursuant to Probate Code §§ 1460 and 1511 to be served with notice, need proof of mailed service of the *Notice of Hearing* with a copy of the *Petition* for:
  - Fivenico Renobato, paternal grandfather;
  - Mary Lou Renobato, paternal grandmother.

**Note For Respondent Lynda Lockwood:**

1. Need proof of mailed service of the *Notice of Hearing* with a copy of the *Response* for:
  - Louie S. Renobato, father;
2. If Court requires all parties pursuant to Probate Code §§ 1460 and 1511 to be served with notice, need proof of mailed service of a copy of the *Response* for:
  - Fivenico Renobato, paternal grandfather;
  - Mary Lou Renobato, paternal grandmother.

**Note:** Partial Mediation Agreement dated 10/10/2012 was filed 10/24/2012, stating as follows:

- **Issue #1: Father's visitation with Arianna:**

- "We agree that father has visitation of Arianna on alternate weekends, second and fourth weekend of the month; Saturday 10:00 a.m. – 5:00 p.m.
- Father agrees to accommodate Arianna's sports and music schedule;
- Father to pick up and return Arianna;
- The parties agree not to speak negatively about the other to Arianna;
- Other times as agreed from time to time."
- Signed: Louie S. Renobato, Lynda Lockwood, Duane Ruth-Heffelbower.

**Court Investigator Jennifer Daniel's Report was filed on 11/5/2012.**



(1) First Account and Report of Guardian, Petition for Its Settlement, (2) for Attorney Fees and Reimbursement of Costs Advanced [Prob. C. 2620, 2640; Local Rules 7.16A and CA Rules of Court 7.750-7.752]

<b>Age: 11 years</b>			<b>RUBEN HERNANDEZ</b> , Guardian, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			Account period: 7/19/10 – 7/17/12	<p><b>Note:</b> If the petition is granted a status hearing will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Friday, September 19, 2014</b> at 9:00 a.m. in Department 303, for the filing of the second account.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from</b>				
	<b>Aff.Sub.Wit.</b>		Accounting - <b>\$22,749.09</b>	
✓	<b>Verified</b>		Beginning POH - <b>\$21,985.82</b>	
	<b>Inventory</b>		Ending POH - <b>\$22,249.09</b>	
	<b>PTC</b>		Guardian - not addressed	
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>		Attorney - <b>\$3,881.00</b>	
✓	<b>Aff.Mail</b>	W/	(14.9 attorney hours @ \$200/hr and 8.4 paralegal hours @ \$40 - \$50/hr)	
	<b>Aff.Pub.</b>		Costs - <b>\$320.50</b> (filing fee, certified copies, service of documents)	
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>		<b>Petitioner prays for an Order:</b>	
	<b>Letters</b>		1. Approving, allowing and settling the first account.	
	<b>Duties/Supp</b>		2. Authorizing the conservator and attorney fees in the sum of \$3,881.00.	
	<b>Objections</b>		3. Authorizing reimbursement of costs in the sum of \$320.50.	
	<b>Video Receipt</b>			
	<b>CI Report</b>			
✓	<b>2620(c)</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			<b>Reviewed by: KT</b>	
			<b>Reviewed on: 11/6/12</b>	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 2 - Zavala</b>	

Atty Beresky, Timothy J., sole practitioner of San Luis Obispo (Movant; represents Tammy Rich)

## Notice of Motion and Motion to be Relieved as Counsel

DOD: 2/2/2005		TIMOTHY J. BERESKY, Attorney for the Administrator of the Estate, is Movant.	NEEDS/PROBLEMS/COMMENTS:
		Movant represents <b>TAMMY RICH</b> , spouse of Decedent, who was appointed Administrator of the estate with Limited IAEA Authority with bond set at <b>\$10,000.00</b> .	
Cont. from		<b>Movant states he moves the Court under CA Code of Civil Procedure § 284(2) and CA Rule of Court 3.1362</b> for an order permitting him to be relieved as attorney of record in this proceeding.	
	Aff.Sub.Wit.		
✓	Verified	<b>Declaration in Support of Attorney's Motion to Be Relieved as Counsel filed 10/1/2012 states</b> he makes this motion for the following reasons:	
	Inventory		
	PTC	<ul style="list-style-type: none"> <li>On 6/11/2010, the Court signed the <i>Order Settling First and Final Account, ... and for Final Distribution, etc.</i>, of the estate; [Note: Minute Order dated 4/7/2010 from a hearing on the final account states Attorney Beresky had located an address for Tammy Rich at that time in Reno, NV, and Court ordered service be completed to her by 4/14/2010];</li> </ul>	
	Not.Cred.		
	Notice of Hrg	N/A	
✓	Aff.Mail	W/	
	Aff.Pub.		<ul style="list-style-type: none"> <li>On 6/23/2010, he sent a letter to his client with a check for her distributive share, and a receipt and request for discharge for her to sign and return so that the estate could be closed out; he never heard back from her;</li> </ul>
	Sp.Ntc.		
	Pers.Serv.		<ul style="list-style-type: none"> <li>On 6/27/2011, he sent his client another letter requesting her to sign and return the receipt for distribution and request for discharge; he still did not hear back from her;</li> </ul>
	Conf. Screen		
	Letters		<ul style="list-style-type: none"> <li>On 8/5/2012, in one more attempt to locate his client, he went on a people search website called Accurant, attempting to locate an address for his client; he found that she was living at an address in Fresno according to the website; he then sent his client a third letter, requesting that she sign and return the receipt and request for discharge; to date he has not heard from her.</li> </ul>
	Duties/Supp		
	Objections		<b>~Please see additional page~</b>
	Video Receipt		
	CI Report		<b>Reviewed by:</b> LEG <b>Reviewed on:</b> 11/6/12 <b>Updates:</b> <b>Recommendation:</b> <b>File 3 - Tober</b>
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

**Notes for background:** The following information obtained from pleadings filed in this matter may be pertinent to the Court's consideration of this motion:

- On 11/3/1999, Fresno County Superior Court ordered Tammy Rich to pay the sum of **\$214.00** per month, commencing 5/1/1999 for ongoing support of her minor child, Manuel Joseph Valenzuela II, and Fresno DCSS provided support enforcement services on behalf of the child's father, Manuel Joseph Valenzuela.
- On 5/8/2009, Tammy Rich pled guilty to ten counts of contempt for not paying her child support; the court sentenced her to fifty days in county jail all stayed pending compliance with the ongoing support order of **\$214.00** per month, and ordered her to return to court for the stay hearing on 10/7/2009; on that date Tammy Rich failed to appear and the court issued a **\$20,000.00** bench warrant for her arrest.
- *Order Directing Satisfaction of Lien* filed 5/26/2010 finds that Attorney Beresky shall make partial satisfaction of the lien placed upon the monies of estate beneficiary Tammy Rich by Fresno DCSS by paying from his client trust account the amount of **\$14,996.34** on behalf of Ms. Rich.
- *Declaration of Cheryl Shorow Re: Payment of Creditor in Lieu of Receipt for Distribution* filed 9/17/2012 states she, as secretary to Attorney Beresky, mailed the **\$14,996.34** distribution check to County of Fresno Dept. of Child Support Services; DCSS never returned the signed receipt for distribution despite her calls on 6/27/2011, 4/16/2012 and her letters sent dated 6/23/2010 and 6/27/2011; she attached a copy of the cancelled check and client trust account bank statement as proof of payment to the Court in lieu of receipt on final distribution.
- *Receipt on Final Distribution* was filed 9/17/2012 from **KAREN CLARK** as Administrator of the **ESTATE OF EDNA LOUISE TOBER** (Decedent's post-deceased mother) for receipt of assets from the estate.
- *Declaration of Cheryl Shorow Re: Distribution to Tammy Rich* filed 9/17/2012 states she mailed a check for **\$8.00** to Tammy Rich, which was Tammy's ½ share of the remaining tax reserve of **\$16.00**, and since they have not received the signed receipt back from her, they attached a copy of the cancelled check as proof to the Court of payment in lieu of a receipt from her for final distribution.

**Petition for: Order Removing Conservator of the Person**

<b>Age: 69 years</b>		<p><b>I'ISHA COOLEY</b>, daughter is petitioner.</p> <p><b>RUBY JONES</b>, sister, was appointed conservator of the person and estate on 3/25/2008.</p> <p><b>Petitioner alleges:</b></p> <ol style="list-style-type: none"> <li>Ruby Jones ("Ruby"), Conservator, is no longer able to care for William due to her deteriorated health.</li> <li>Ruby spends most of her time in William's wheelchair or sleeping.</li> <li>Ruby has her grandson, Chester, living with her to help care for William. Chester is unstable due to mental illness. He has suffered a nervous breakdown and has a violent temper.</li> <li>On 08/02/12, William was admitted to the hospital. Ruby stated that William woke up disoriented and suggested that he may have had a stroke; however, the physician caring for William stated that he had suffered a severe head trauma and that he had a subdural hematoma that was several days old.</li> <li>Ruby's daughter, Lisa, informed Petitioner that there had been an altercation between William and Chester and Chester's hand was broken in this altercation.</li> <li>Before William's hospitalization, Petitioner was concerned with the care he was receiving from Ruby because he had severely swollen legs on 07/10/12.</li> <li>On 07/19/12, Petitioner had William evaluated by his physician. The physician stated that Williams legs were swollen because of sitting too much and prescribed support stockings.</li> <li>Petitioner offered to take William to get the prescription filled and have him fitted for stockings, but Ruby stated that she would take care of it.</li> </ol>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> w/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

**Continued on Page 2**

9. On 07/24/12, Petitioner called to see if the prescription had been filled and was informed by Ruby that she had not gotten the prescription filled yet. So Petitioner offered to come by on 07/26/12 and take William to get fitted for support stockings.
10. On 07/26/12, Petitioner took William to have him fitted for support stockings. The pharmacy assistant stated that William would not be able to put the support stockings on himself due to his long jagged nails, stating that they would tear the stockings.
11. Petitioner took William to have a manicure and pedicure and Ruby got upset with Petitioner stating that she would rather have his podiatrist clip William's nails.
12. William is not diabetic and is not required to have a physician trim his nails. Petitioner did contact William's podiatrist anyway and was told that it had been more than 4 months since he was last seen. Petitioner, as a licensed care provider, is aware that no more than 2 months should pass between nail care appointments.
13. In addition to the above, on 07/20/12, Petitioner was informed by her cousin Henry, that he had gone to Ruby's home to clean William's room and found it messy, with clean and soiled clothing mixed up together. Further, Henry stated that William's sheets were soiled with fecal matter and he also found soiled diapers throughout the room. Petitioner went to Ruby's home and witnessed the filth and stench of William's room first hand.
14. At the last family meeting with hospital staff, Petitioner made several suggestions on care facilities for William. Ruby was not pleased with Petitioner's interference or suggestions and told hospital staff not to give any information to Petitioner and at this time, Petitioner is totally in the dark about William's care causing Petitioner great concern.
15. Due to the above, Petitioner does not believe that William is receiving adequate care at Ruby's home.

**Petitioner requests an Order:**

1. Removing Ruby Jones as Conservator of the person and estate; and
2. Appointing I'isha Cooley as Temporary Conservator of the person of William Cooley, Sr.

**Declaration of Ruby Jones in Opposition to Petition for Order Removing Conservator of the Person and Estate filed 11/01/12 states:**

1. The Conservatee is her brother and lived in her home even before the conservatorship was established. He continued to reside in her home until August 2012 when he suffered a stroke and was hospitalized.
2. With the assistance of her children and grandchildren, she has ensured that all of Mr. Cooley's needs were met. Mr. Cooley suffers from dementia, and recently has become incontinent and messes himself in the bed.
3. Since admission to the hospital, Mr. Cooley has been semi-conscious and in a near coma like state.
4. I was informed by the neurologist that Mr. Cooley would require long term skilled nursing care and if he regained consciousness, he would be like a vegetable.
5. Petitioner apparently was informed that Mr. Cooley suffered an intercerebral hemorrhage and a subdural hematoma and concluded from that, that he has suffered some sort of blow to the head. However, the hemorrhage and the subdural hematoma, which is a blood clot, are consistent with Mr. Cooley having a stroke.
6. Declarant states that she suffers from arthritic knees and sometimes uses a wheelchair or walker to relieve her physical symptoms. This has never hindered her from caring for Mr. Cooley since she has the assistance of her children and grandchildren.

Continued on Page 3

7. Mr. Cooley is very particular about his fingernails and would refuse to have anyone trim his nails except a podiatrist, therefore declarant states that she would take him to the podiatrist periodically to have his nails trimmed. Mr. Cooley only missed one appointment with the podiatrist on 05/15/12 because he refused to go. Petitioner doesn't know what Mr. Cooley is like when he does not want to do something.
8. Declarant states that she always tried to keep Mr. Cooley happy and not aggravate him in his stages of dementia. Declarant states that she is a retired special education teacher and a Ryan act regular classroom teacher. She also states that she is a certified home health aid nurse.
9. Declarant states that Petitioner is unaware that Mr. Cooley is incontinent. He would have accidents at night thus causing the mess on his bed. Declarant states that Mr. Cooley's bed was changed daily. She further states that Mr. Cooley did not wear diapers, also no dirty clothes were kept in his room. All dirty clothes are kept in the garage by the washer and dryer. Declarant states that she washed his laundry everyday.
10. Declarant states that there were clothes on the floor by his closet. She made up the clothes in sets and put them there for Mr. Cooley so that he didn't need to pull clothes out of the drawer to get dressed.
11. Declarant states that the pictures taken by Petitioner were taken after Mr. Cooley had awakened and pulled all of his clothing out of his drawers. He has dementia and does things like this from time to time.
12. Petitioner states that she has such great concern for her father's well-being yet she has only visited him 10 times in the last 10-12 years. When he was in the hospital in intensive care, Petitioner went on a trip to a concert out of town. Does that seem severely concerned? Petitioner did not come over and sit and talk with her father for any length of time when he still knew who she was. Petitioner is concerned for her dad now that he doesn't know her from anyone else.
13. Regarding the hospital staff meetings, Petitioner did make suggestions on care facilities for her dad. Declarant states that she also had suggestions. Declarant wanted to place him at Horizon Health Care, but Petitioner was unhappy with that facility, stating that a friend of hers worked there and told her that Horizon was not a good place. Declarant states that she takes care of her business in a business like manner and does not go by hearsay.
14. Since being appointed conservator, declarant has been responsible for Mr. Cooley and has ensured that he was always in the least restrictive environment. Mr. Cooley is always clean and well groomed and seemed content. Declarant states that she can go visit Mr. Cooley anytime she wants and so can Petitioner.
15. Declarant states that she did not tell the hospital to not provide any information to Petitioner. She merely informed them that she was the conservator and that Petitioner was not allowed to sign any papers regarding Mr. Cooley's care.
16. Declarant states that she is sorry that Petitioner feels she is in the dark regarding her father's care because she did everything she could to keep her involved, making sure she knew what was going on and inviting her to attend all meetings.
17. Declarant states that she also has great concern for Mr. Cooley and wishes to ensure that he is in the least restrictive placement and is getting the best of care.
18. Declarant states that she is in the process of preparing an accounting. She states that she did not realize an accounting was necessary since his money is in a blocked account.

**Declaration of Chester Armstrong filed 11/01/12** states: that he did not strike or hit Mr. Cooley at anytime. He states that in the last week of July 2012, he was cleaning up a bathroom and when he attempted to leave the bathroom, Mr. Cooley began swinging his fists at him. Mr. Armstrong states that his hand was broken while trying to defend himself.

**Petition for Appointment of Successor Probate Conservator of the Person (Prob. C.  
1820, 1821, 2680-2682)**

<b>Age: 92 years</b>	<b>VIRGINIA HANSEN</b> , sister-in-law, is petitioner and requests appointment as Successor Conservator of the person with medical consent powers.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Court Investigator Advised Rights on 10/16/12.</b>  <b>Voting Rights Affected need Minute Order.</b>
<b>Cont. from</b>	<b>WILLIAM ROY BETZOLD</b> , spouse, was appointed conservator of the person with medical consent powers on 4/7/10. Mr. Betzold died on 9/17/12 leaving a vacancy.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>	Voting rights are affected.	
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Petitioner states the former conservator died on 9/17/12. Petitioner is the designated alternate agent under a power of attorney executed by Ida Mae Betzold on 11/29/2007. Petitioner who is the deceased conservator's sister has been caring for the conservatee since December 2009.	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/> <b>Pers.Serv.</b>	W/	
<input checked="" type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>	<b>Court Investigator Jennifer Daniel's Report filed on 11/1/12.</b>	
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input checked="" type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 11/6/12</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 5 - Betzold</b>

Atty Motsenbocker, Gary L., sole practitioner (for Petitioner Carol M. Smiley, Conservator)

(1) First Account and Report of Conservator and (2) Petition for Allowance of Fees to Conservator and Attorney's Fees and (3) for Increase of Bond Amount (PC 2620, 2640(A)(1) & (3), 2320.1)

<b>Age: 88 years</b>		<b>CAROL M. SMILEY</b> , niece and Conservator of the Person and Estate, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		<b>Account period: 8/8/2011 - 7/31/2012</b>	<p>1. Calculation for the increased bond amount must include the cost of recovery on the bond pursuant to CA Rule of Court 7.207, necessitating an increase of <b>\$377,614.98</b> from the current <b>\$216,608.00</b> bond, for a required total bond of <b>\$594,222.98</b>. Court may seek justification for Petitioner's request for bond in an amount less than required.</p> <p><b>Note:</b> Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li><b>Friday, December 14, 2012</b> at 9:00 a.m. in Dept. 303, for filing proof of increased bond;</li> <li><b>Friday, January 10, 2014</b> at 9:00 a.m. in Dept. 303, if a one-year accounting is required;</li> </ul> <p><b>OR</b></p> <ul style="list-style-type: none"> <li><b>Friday, January 9, 2015</b> at 9:00 a.m. in Dept. 303, if a two-year accounting is required.</li> </ul> <p>Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.</p>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Accounting - <b>\$702,000.92</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Beginning POH - <b>\$666,030.90</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Ending POH - <b>\$607,684.80</b> (\$134,885.31 is cash)	
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Conservator - <b>\$3,105.00</b> (per itemization in Exhibit B, for 207 hours @ \$15/hour)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>	Attorney - <b>\$6,690.00</b> (per declaration and itemization, for 40.2 hours @ \$250 attorney rate and \$110 assistant rate)	
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>	Bond - <b>\$216,608.00</b> (insufficient)	
<input type="checkbox"/>	<b>Objections</b>	<b>Petitioner requests</b> bond be increased pursuant to Probate Code § 2320(c) due to the appraised value of the Conservatee's assets being more than projected; Petitioner requests the Court order an additional bond in the amount of <b>\$323,392.00</b> to bring the total amount of bond to <b>\$540,000.00</b> .	
<input type="checkbox"/>	<b>Video Receipt</b>	<b>Petitioner prays for an order:</b>	
<input checked="" type="checkbox"/>	<b>CI Report</b>	1. Approving allowing and setting the First Account;	
<input checked="" type="checkbox"/>	<b>9202</b>	2. Authorizing the Conservator and Attorney fees and commissions; and	
<input checked="" type="checkbox"/>	<b>Order</b>	3. Increasing the bond and ordering Conservator to file additional bond of <b>\$323,392.00</b> for a total bond of <b>\$540,000.00</b> .	
<input type="checkbox"/>	<b>Aff. Posting</b>	<b>Court Investigator Samantha Henson's Report filed 9/17/2012.</b>	
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by:</b> LEG	
		<b>Reviewed on:</b> 11/6/12	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 6 – Williams</b>	

Atty Morris, Rhonda Rene (Pro Per – Non-relative – Petitioner)  
 Atty Suhr, John (Appeared at 7-10-12 hearing for Petitioner; no Substitution has been filed)  
 Atty Rindlisbacher, Curtis D. (Court-appointed for Proposed Conservatee Betty Jean McCoon)  
 Atty Kruthers, Heather (for Public Guardian)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.  
 1820, 1821, 2680-2682)

Age: 80		<b>TEMPORARY EXPIRES 7-10-12 (Person only), extended to 8-7-12</b>  <b>RHONDA RENE MORRIS</b> , a non-relative (concerned friend), is Petitioner and requests appointment as Conservator of the Person and Estate.  (The Petition is blank re bond information at #1c.)  <b>Voting rights <u>not</u> affected.</b>  <b>Estimated Value of Estate:</b> Personal Property: \$ 300,000.00 Annual income: \$ 11,000.00 Real property: \$ 150,000.00  <b>Petitioner states</b> she has been helping Betty with her personal needs re: health, food, shelter, etc., since August 2011. It is very apparent that she is unable to handle this on her own, and Petitioner is seeking conservatorship to have the ability to help her while protecting both the proposed Conservatee and Petitioner by being accountable to the courts for her continued care.  <b>A Capacity Declaration was filed 6-15-12.</b>  <b>Court Investigator Julie Negrete filed a report on 7-2-12.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Court Investigator advised rights on 6-26-12.</u>  <u>Continued from 7-10-12, 8-7-12, 10-9-12.</u>  <u>Minute Order 6-19-12 (temp):</u> Ms. McCoon consents to temporary conservatorship. Court grants Rhonda Morris Conservatorship of the Person only. Temporary Letters expire 7-10-12. The court further orders that Ms. McCoon not be moved from her home without a court order.  <u>Minute Order 7-10-12:</u> Mr. Suhr informs the Court that he is representing Rhonda Morris and will be submitting a substitution of attorney. Matter continued to 8/7/12. The temporary of the person is extended to 8/7/12.  <u>Minute Order 8-7-12:</u> Counsel informs court their intention is to have Ms. McCoon give power of Attorney to Ms. Morris to assist in her estate. Counsel would like to have Ms. Morris file periodic accountings with the court. Temporary Letters for person only is extended to 10/9/12. Continued to 10/9/12.  <u>Minute Order 10-9-12:</u> Mr. Rindlisbacher requests a continuance. Matter continued to 11-8-12.  <i>As of 11-5-12 nothing further has been filed. The following issues remain:</i>  <div style="text-align: center;"><b>SEE PAGE 2</b></div>																																													
Cont. from 071012, 080712, 100912 <table border="1"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>✓ Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>✓ Notice of Hrg</td><td></td></tr> <tr><td>✓ Aff.Mail</td><td>w/o</td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>✓ Pers.Serv.</td><td>w</td></tr> <tr><td>✓ Conf. Screen</td><td></td></tr> <tr><td>✓ Letters</td><td></td></tr> <tr><td>✓ Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td>x</td></tr> <tr><td>9202</td><td></td></tr> <tr><td>✓ Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>✓ Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>				Aff.Sub.Wit.		✓ Verified		Inventory		PTC		Not.Cred.		✓ Notice of Hrg		✓ Aff.Mail	w/o	Aff.Pub.		Sp.Ntc.		✓ Pers.Serv.	w	✓ Conf. Screen		✓ Letters		✓ Duties/Supp		Objections		Video Receipt		CI Report	x	9202		✓ Order		Aff. Posting		Status Rpt		UCCJEA		✓ Citation		FTB Notice
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PAGE 2

## NEEDS/PROBLEMS/COMMENTS:

1. Notice of Hearing filed 6-12-12 does not indicate that a copy of the Petition was included with the notice to Elva Van Buskirk (sister) pursuant to Probate Code §1822. The Court may require further service.
2. Petitioner's Confidential Supplemental Information form contains Petitioner's information instead of Ms. McCoon's information at #1 (name, DOB, SSN, etc.). Need amended form with the proposed Conservatee's information.
3. The Petition does not request medical consent powers; however, Petitioner filed a Capacity Declaration that states the proposed Conservatee lacks capacity for medical consent.

If medical consent powers are considered as part of this conservatorship pursuant to Probate Code §2355, the Court may require amendment and further service on the proposed Conservatee and all relatives, including those not previously listed.

4. If granted, bond is required pursuant to Probate Code §2320(c)(4) and Cal. Rules of Court 7.207. Based on the estimated value of the estate including personal property and income, Examiner calculates bond should be \$342,100.00.

Note: If granted, the Court will set status hearings as follows:

- Friday 1-11-13 for filing of bond
- Friday 3-22-13 for filing of Inventory and Appraisal and Review of Bond
- Friday 3-21-14 for filing of First Account

**Petition for Letters of Administration; Authorization to Administer Under IAEA With Limited Authority (Prob. C. 8002, 10450)**

<b>DOD: 12/25/2011</b>	<b>HERBERT J. HERNANDEZ</b> , son, is petitioner and requests appointment as Administrator with <b>Limited</b> IAEA authority and \$50,000.00 placed into a blocked account.		<b>NEEDS/PROBLEMS/COMMENTS:</b>
			<p><b>Continued from 10/24/12. Minute Order states Mr. Bagdasarian informs the court that there is an agreement whereby both parties will act together.</b></p> <p>1. Petitioner estimates the value of the personal property of the estate at \$83,400.00. Petitioner requests \$50,000.00 be placed into a blocked account. Need bond for the remaining \$33,400.00 or waivers of bond from:</p> <p style="margin-left: 20px;">a. Danielle Hernandez</p> <p><b>Note: If the petition is granted status hearings will be set as follows:</b></p> <ul style="list-style-type: none"> <li><b>Friday, 12/7/12 at 9:00</b> a.m. in Dept. 303 for the filing of the receipt for blocked account and/or bond (if bond is required)</li> <li><b>Friday, 4/5/2013 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li><b>Friday, 1/10/2014 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
<b>Cont. from 102412</b>			
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/> <b>Verified</b>	<b>Limited</b> IAEA – o.k.		
<input type="checkbox"/> <b>Inventory</b>	Decedent died intestate.		
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input type="checkbox"/> <b>Notice of Hrg</b>	Residence: Fresno		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	W/	Publication: Fresno Business Journal	
<input type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>	<p><b>Estimated value of the estate:</b></p> <p>Personal property- \$83,400.00</p> <p>Real property- \$31,275.00</p> <p><b>Total - \$114,675.00</b></p>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>	<b>Probate Referee: RICK SMITH</b>		
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
			<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 10/18/12</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 9A - Hernandez</b></p>

**9A**

<b>DOD: 12/25/2011</b>		<b>RICHARD M. HERNANDEZ</b> , son is petitioner and request appointment as Administrator.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Full IAEA-o.k.	<b>Continued from 10/24/12. Minute Order states Mr. Bagdasarian informs the court that there is an agreement whereby both parties will act together.</b>
<b>Cont. from 100212, 102412</b>		Decedent died intestate	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		1. #2d(1), #2d(2) or #2d(3) of the petition regarding bond is incomplete.  2. The issue of bond has not been addressed on the petition at #3d(1) or #3d(2). Need waivers of bond from: <ul style="list-style-type: none"> <li>Danielle Hernandez</li> <li>Or bond set at \$140,138.00.</li> </ul>
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		<b>Note: If the petition is granted status hearings will be set as follows:</b> <ul style="list-style-type: none"> <li><b>Friday, 12/7/12 at 9:00</b> a.m. in Dept. 303 for the filing of the receipt for blocked account and/or bond (if bond is required)</li> <li><b>Friday, 4/5/2013 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <b>and</b></li> <li><b>Friday, 1/10/2014 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul>
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	w/	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>		<b>Reviewed by: KT</b>
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		<b>Reviewed on: 11/5/12</b>
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		<b>Updates:</b>
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		<b>Recommendation:</b>
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		<b>File 9B - Hernandez</b>
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

<b>DOD: 6-25-11</b>	<b>MARIA GONZALEZ</b> , Surviving Spouse, is Petitioner.		<b>NEEDS/PROBLEMS/COMMENTS:</b>
	No other proceedings.		Continued from 10-4-12.
	Will dated 4-1-11 devises decedent's real property in Selma to Petitioner.		<u>Minute Order 10-4-12: Mr. Shepard requests a continuance. Continued to 11/8/12.</u>
<b>Cont. from 100412</b>			As of 11-5-12, nothing further has been filed.
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	<input checked="" type="checkbox"/>		<u>Note to Judge:</u>
<input checked="" type="checkbox"/> <b>Verified</b>	<input type="checkbox"/>		<ul style="list-style-type: none"> <li>• Probate Code §8220 allows Proof of Subscribing Witness as proof of a will "<u>unless there is a contest of a will.</u>"</li> <li>• Probate Code §8250 governs will contest in <u>the context of estate administration.</u></li> <li>• This is a summary proceeding; therefore, there is no administration.</li> <li>• Probate Code §13656 states that if the court finds that all of the estate is passing to the surviving spouse, the court shall issue an order making that determination, and the determination that no administration is necessary.</li> <li>• <u>If the Court is unable to make an order pursuant to Probate Code §13656, this summary proceeding is not the appropriate vehicle for further discussion or proof or contest of will.</u></li> <li>• This Objection prays <u>only</u> for dismissal of this spousal property petition.</li> <li>• Any further request by the petition or the objector would require an appropriate new petition if this spousal property petition is deemed inappropriate.</li> </ul>
<input type="checkbox"/> <b>Inventory</b>	<input type="checkbox"/>	Petitioner requests Court confirmation that decedent's real property in Selma passes to her.	
<input type="checkbox"/> <b>PTC</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Not.Cred.</b>	<input type="checkbox"/>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<input type="checkbox"/>	<b>ANNETTE COSTA, Daughter, filed an Objection on 10-3-12.</b>	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	<input checked="" type="checkbox"/>		
<input type="checkbox"/> <b>Aff.Pub.</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Sp.Ntc.</b>	<input type="checkbox"/>	<b>Objector states</b> the property that is the subject of the petition was the separate property of Decedent. Objector objects to the will and claims that the will is not valid in that Objector does not believe Decedent executed the will or that if Decedent did execute the will that he did not have capacity to do so, or did so under undue influence.	
<input type="checkbox"/> <b>Pers.Serv.</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Conf. Screen</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Letters</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Duties/Supp</b>	<input type="checkbox"/>		
<input checked="" type="checkbox"/> <b>Objections</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Video Receipt</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>CI Report</b>	<input type="checkbox"/>	Objector states Decedent was married to the petitioner only a short time prior to his death. The property is the separate property of Decedent and should be distributed to Petitioner and Decedent's children. Decedent was sick and heavily medicated at the time the alleged will was executed. Decedent would not have disinherited his children. Decedent did not have testamentary capacity at the time the alleged will was executed.	
<input type="checkbox"/> <b>9202</b>	<input type="checkbox"/>		
<input checked="" type="checkbox"/> <b>Order</b>	<input type="checkbox"/>		
<input type="checkbox"/> <b>Aff. Posting</b>	<input type="checkbox"/>	<b>Objector prays that the petition be dismissed without prejudice.</b>	<b>Reviewed by:</b> skc
<input type="checkbox"/> <b>Status Rpt</b>	<input type="checkbox"/>		<b>Reviewed on:</b> 11-5-12
<input type="checkbox"/> <b>UCCJEA</b>	<input type="checkbox"/>		<b>Updates:</b>
<input type="checkbox"/> <b>Citation</b>	<input type="checkbox"/>		<b>Recommendation:</b>
<input type="checkbox"/> <b>FTB Notice</b>	<input type="checkbox"/>		<b>File</b> 10 – Gonzalez

Age: 87		<b><u>NO TEMPORARY REQUESTED</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		IRENE V. SANTOS, daughter, is Petitioner and requests appointment as Conservator of the Person and Conservator of the Estate with those powers specified under Probate Code §2590 and bond set at \$123,895.20.		<b><u>CONTINUED FROM 10/10/12</u></b>	
				Court Investigator advised rights on 09/27/12.	
				Voting rights affected. Need minute order.	
Cont. from 101012				1. Need <b>Citation for Conservatorship</b> .	
	Aff.Sub.Wit.			2. Need proof of personal service at least 15 days before the hearing of the <b>Citation for Conservatorship</b> on the proposed Conservatee.	
✓	Verified			3. Petitioners are requesting the court grant powers under Probate Code § 2590, which powers are outlined in § 2591; however, pursuant to Local Rule 7.15.2 - it is the policy of the court to grant a guardian or conservator only those independent powers necessary in each case to administer the estate. A request for all powers described in Probate Code § 2591 will not be granted by the court. Each independent power requested must be justified by, and narrowly tailored to the specific circumstances of that case. Any powers so granted must be specified in the order and in the Letters of Guardianship or Conservatorship.	
	Inventory			4. Need proof of service by mail at least 15 days before the hearing of <b>Notice of Hearing</b> with a copy of the <b>Petition for Appointment of Probate Conservator</b> or Declaration of Due Diligence for: - Guadalupe Trias Velasco (sister)	
	PTC				
	Not.Cred.				
✓	Notice of Hrg	Voting rights affected.			
✓	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
✓	Pers.Serv.				
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
✓	Video Receipt				
✓	CI Report				
	9202				
✓	Order	<p><b>Petitioner alleges</b> the proposed conservatee suffers from diabetes and high blood pressure. She does not eat well to manage her diabetes and has been found in a diabetic coma on two occasions. Petitioner states that she has hired a home health care provider to assist the proposed conservatee, but she states that she does not want or need help and will dismiss the provider. Petitioner states that on 04/03/12, the proposed conservatee was diagnosed with Dementia and recurring hypoglycemic episodes and she is constantly "in and out" mentally. Petitioner states that she found \$106,400.00 in cash at the proposed conservatees home and has deposited the money into a bank account in the proposed conservatees name. The proposed conservatee wants the money returned in cash. Petitioner states that the proposed conservatee recently had a Will prepared at the urging of her sister. Petitioner also states that on 10/12/11, her mother authorized her to hire an attorney to prepare a durable power of attorney for her finances and she was appointed to serve as agent and she has been paying the proposed conservatees bills.</p>			
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
	FTB Notice				
		<p><b>Estimated Value of the Estate:</b>          Personal property - \$100,000.00          Annual income - 12,632.00          Total - \$112,632.00</p>		<p><b>Note:</b>          If the Petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Friday, 02/08/13 at 9:00 am in Dept. 303</b> for filing of the Inventory &amp; Appraisal; and</li> <li><b>Friday, 12/13/13 at 9:00 am in Dept. 303</b> for filing of the First Account</li> </ul>	
		<p><b>Court Investigator Samantha Henson filed a report on 10/03/12.</b></p>		<p><b>Reviewed by:</b> JF</p>	
				<p><b>Reviewed on:</b> 11/05/12</p>	
				<p><b>Updates:</b></p>	
				<p><b>Recommendation:</b></p>	
				<p><b>File 11 - Murillo</b></p>	

Petition for Order Approving Modification of Trust Terms Under Probate Code  
15409 and 17200(b)(13)

		<b>DONALD J. MAGARIAN</b> , Trustee, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>			
	<b>Aff.Sub.Wit.</b>		
✓	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
✓	<b>Notice of Hrg</b>		
✓	<b>Aff.Mail</b>	W/	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
<p><b>Petitioner states</b> the KAIG KRIKOR KRIKORIAN EXPEMPTION TRUST was created and established pursuant to Court Order on 2/17/1993 ("Haig's Trust") Haig's Trust was established under the terms of the Will of Haig Krikor Krikorian following Haig's death on 5/12/1991. During the lifetime of Haig's wife, Rose Krikorian, Haig's Trust was solely for the benefit of Rose. Petitioner became the Trustee following the resignation of Rose. Upon Rose's death a portion of the Trust estate is to be funded for the benefit of Haig's niece, <b>BARBARA MAGARIAN</b>, to a subtrust for Barbara's benefit.</p> <p>Rose passed away on 11/28/2011.</p> <p><b>Petitioner seeks</b> an order under Probate Code §§15409 and 17200(b)(13), authorizing modification of Barbara's Trust so that Barbara's Trust will be treated as a third party special needs trust ("SNT"). Currently Barbara's Trust does not qualify because it does not fully comply with the law for third party special needs trusts due to an overly broad distribution standard.</p> <p><b>Petitioner alleges</b>, Barbara suffers from diabetes, is legally blind, has various hearing, kidney and heart complications, as well as severe allergies, and as a result receives SSI and Medi-Cal. Haig's intent in establishing Barbara's Trust was to preserve the funds for Barbara's benefit during her lifetime. Unless the distribution standards in Barbara's Trust are modified, Barbara will be disqualified from receiving SSI and Medi-Cal, on which she is dependent for her needs, and the Trust assets would be rapidly spent until there is nothing left in Barbara's Trust, contrary to Haig's intent.</p> <p><b>Please see additional page</b></p>			
			<b>Reviewed by: KT</b>
			<b>Reviewed on: 11/6/12</b>
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 12 - Krikorian</b>

Haig intended that Barbara's Trust be preserved for Barbara's benefit throughout her life. This was made clear by the fact that he set her shares into a separate trust giving the Trustee sole and absolute discretion to make distributions for Barbara's care, maintenance and support. Had he not intended to provide for her lifetime care, he would have left the inheritance outright, as he did with his other nephews and nieces, not provided her an inheritance at all.

Petitioner seeks modification of the distribution standard in Barbara's Trust so that it will qualify as a third party SNT for purposes of qualifying for needs-based public benefits.

The Court has the authority to order the modification because the original trust language would not accomplish Haig's intent. The Court may modify either administrative or dispositive provisions of the Trust, "if, owing to circumstances not known to Haig and not anticipated by Haig, the continuation of the trust under its terms would defeat or substantially impair the accomplishment of the purpose of the Trust." (Probate Code §15409(a)).

The requested modification would revoke ARTICLE THIRD, subsection B, b of Barbara's Trust and replace it with the language outlined in the Petition.

**Wherefore, Petitioner prays for an order of this Court:**

1. Finding that all notices have been given according to the law.
2. Approving the modification of Barbara's Trust, as described in the Petition.
3. For such other and further relief as the Court may deem just and reasonable.

<b>Age: 13 years</b>		<b>RENEE STOVER</b> , paternal grandmother, is petitioner.  <b>TERESA SANCHEZ</b> was appointed successor guardian on 10/22/10. – present in court on 9/27/12.  Father: <b>FRANK VOGEL, Sr.</b>  Mother: <b>HEATHER BERRIGAN</b>  Paternal grandfather: Deceased Maternal grandfather: Deceased Maternal grandmother: Lorna Smith  <b>Petitioner states</b> she had custody of the minor since he was born. Then she got sick and lost custody. She is asking for visitation every other weekend from Friday to Sunday. Petitioner states the minor wants to be with her. She has not been seeing the minor at all because they won't bring him to her or let her talk on the phone.  <b>Declaration of Guardian, Teresa Sanchez, filed on 9/24/12 states</b> she went to Renee's home and Renee was talking inappropriately to Frankie. Ms. Sanchez states she asked Renee to stop or they would have to leave and that is she didn't stop talking inappropriately they would not be coming back. Renee then showed them a penis stick figure that went into a bouquet for flowers so they left. Two months went by and Renee called non-stop wanting to see Frankie. So Ms. Sanchez and Carolyn Waltrip [guardian of Clarence Vogel] agreed they would try again for a visit. They set up a visit and Renee agreed that she would not talk like that anymore. Ms. Sanchez states she showed up on 9/21/12 and Renee served her yelling and screaming at her in front of Frankie. Frankie was crying. Renee stood in front of the door and would not let them leave until Ms. Sanchez threatened to call 911. Petitioner states Renee is very unstable and Frankie does not want to see her.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Please see related case on page 15. Clarence Vogel is the sibling of Frankie Vogel.  Continued from 9/27/12. Minute order states based on the information presented, the Court finds that visitation is not appropriate at this time. Visitation between the minor and Renee Stover is suspended pending the next hearing. The Court orders the court investigator to contact Renee Stover, Teresa Sanchez and Carolyn Waltrip with respect to visitation.
<b>Cont. from 092712</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b> N/A		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b> X		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by: KT</b> <b>Reviewed on: 9/24/12</b> <b>Updates:</b> <b>Recommendation:</b> <b>File 14 - Vogel</b>	

<div style="border: 1px solid black; padding: 2px;">Age: 11 years</div> <div style="border: 1px solid black; padding: 2px;">Cont. from 092712</div> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 5%;"></td><td style="width: 15%;">Aff.Sub.Wit.</td><td style="width: 10%;"></td></tr> <tr><td>✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td></td><td>Notice of Hrg</td><td></td></tr> <tr><td></td><td>Aff.Mail</td><td></td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td></td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td>✓</td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td></td><td>Order</td><td style="text-align: center;">X</td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg			Aff.Mail			Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen			Letters			Duties/Supp			Objections			Video Receipt		✓	CI Report			9202			Order	X		Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice		<p><b>RENEE STOVER</b>, paternal grandmother, is petitioner.</p> <p><b>CAROLYN WALTRIP</b> was appointed successor guardian on 10/22/10. – present in court 9/27/12.</p> <p>Father: <b>FRANK VOGEL, Sr.</b></p> <p>Mother: <b>HEATHER BERRIGAN</b></p> <p>Paternal grandfather: Deceased Maternal grandfather: Deceased Maternal grandmother: Lorna Smith</p> <p><b>Petitioner states</b> she has only seen Clarence once since October 2011. The guardian will not answer the phone or bring him to see her. Petitioner is asking for visitation every other weekend when his brother, Frank, comes to visit so that they can be together. The boys are not seeing each other and they were supposed to. Petitioner states she would like the court to look in on Clarence at his home without the guardian knowing when they will show up for his safety.</p> <p><b>Declaration of Guardian, Carolyn Waltrip, filed on 9/24/12 states</b> she has tried to let the grandmother, Renee Stover, have visitation with Clarence, but she is not nice to him. The last visit was around June 2012. Ms. Waltrip states she let Teresa [Frankie's guardian] take him along with his brother Frankie for a visit. The whole time she was telling him Ms. Waltrip doesn't love him. That she is not a good mother because she makes him clean his room and many more things. Teresa had to stop the visit and leave. As soon as he got in the car he was crying and wanted Ms. Waltrip. Renee keeps calling CPS and the police to check on their home saying things that are not true. Every time they come out Clarence starts screaming and shaking all over, jumping into Ms. Waltrip's lap fearing they are going to take him away. Ms. Waltrip states they need help to make this stop it is getting too often and crazy.</p>	<div style="border: 1px solid black; padding: 2px;"><b>NEEDS/PROBLEMS/COMMENTS:</b></div> <p>Please see related case on page 14. Frankie Vogel is the sibling of Clarence Vogel.</p> <p>Continued from 9/27/12. Minute order states based on the information presented, the Court finds that visitation is not appropriate at this time. Visitation between the minor and Renee Stover is suspended pending the next hearing. The Court orders the court investigator to contact Renee Stover, Teresa Sanchez and Carolyn Waltrip with respect to visitation.</p> <div style="border: 1px solid black; padding: 2px;">Reviewed by: KT</div> <div style="border: 1px solid black; padding: 2px;">Reviewed on: 9/24/12</div> <div style="border: 1px solid black; padding: 2px;">Updates:</div> <div style="border: 1px solid black; padding: 2px;">Recommendation:</div> <div style="border: 1px solid black; padding: 2px;">File 15 - Vogel</div>
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	FTB Notice																																																																						

**16A Rogelio Nicholas Caldera (GUARD/P)**  
**Atty Gonzalez, Roger (Guardian – Maternal Uncle)**  
**Atty Gonzalez, Donna (Guardian – Maternal Aunt)**  
**Atty Gonzalez, Vanessa (Pro Per – Petitioner – Maternal Cousin)**  
**Petition for Termination**

**Case No. 09CEPR01064**

<b>Age: 12 years</b>	<b>VANESSA GONZALEZ</b> , maternal cousin, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need proof of service of the Notice of Hearing on: a. Paternal grandparents (not listed)
<b>Conf. from</b>	<b>ROGER GONZALEZ &amp; DONNA GONZALEZ</b> , maternal uncle and aunt were appointed guardians on 09/01/2010. Donna Gonzalez is deceased. – Roger consents and waives notice.	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
✓ <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>	Father: <b>ROGELIO CALDERA</b> , Declaration of Due Diligence filed 09/17/2012.	
<input type="checkbox"/> <b>Not.Cred.</b>		
✓ <b>Notice of Hrg</b>	Mother: <b>DOLORES CALDERA</b> , Declaration of Due Diligence filed 09/17/2012.	
✓ <b>Aff.Mail</b>	W/ Paternal Grandparents: not listed	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>	Maternal Grandfather: Charles Strong, Deceased	
<input type="checkbox"/> <b>Pers.Serv.</b>	Maternal Grandmother: Aurelia Caldera, Deceased	
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>	<b>Petitioner alleges:</b> her mother had guardianship of the child and she recently passed away. Her father, co-guardian, is unable to care for the minor.	
<input type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>	<b>Court Investigator Julie Negrete's Report</b> filed on 11/2/12.	
✓ <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
✓ <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 11/6/12</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 16A - Caldera</b>

**16A**

**16B Rogelio Nicholas Caldera (GUARD/P)**  
**Atty Gonzalez, Roger (Guardian – Maternal Uncle)**  
**Atty Gonzalez, Donna (Guardian – Maternal Aunt)**  
**Atty Gonzalez, Vanessa (Pro Per – Petitioner – Maternal Cousin)**

**Case No. 09CEPR01064**

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 12 years</b>		<b>Temporary Expires on 11/8/12</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>VANESSA GONZALEZ</b> , maternal cousin, is petitioner.		<p>1. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:</p> <p>a. Paternal grandparents (not listed)</p>	
		<b>ROGER GONZALEZ &amp; DONNA GONZALEZ</b> , maternal uncle and aunt were appointed guardians on 09/01/2010. Donna Gonzalez is deceased. – Roger was personally served on 10/18/12.			
<b>Cont. from</b>		Father: <b>ROGELIO CALDERA</b> , Declaration of Due Diligence filed 09/17/2012.			
	<b>Aff.Sub.Wit.</b>				
✓	<b>Verified</b>				
	<b>Inventory</b>				
	<b>PTC</b>				
	<b>Not.Cred.</b>				
✓	<b>Notice of Hrg</b>				
✓	<b>Aff.Mail</b>	W/	Mother: <b>DOLORES CALDERA</b> , Declaration of Due Diligence filed 09/17/2012.		
	<b>Aff.Pub.</b>				
	<b>Sp.Ntc.</b>		Paternal Grandparents:		
✓	<b>Pers.Serv.</b>	W/	Maternal Grandfather: Charles Strong, Deceased		
✓	<b>Conf. Screen</b>		Maternal Grandmother: Aurelia Caldera, Deceased		
✓	<b>Letters</b>				
	<b>Duties/Supp</b>		<b>Petitioner alleges:</b> her mother had guardianship of the child and she recently passed away. Petitioner has been caring for the child and he is comfortable in her home.		
	<b>Objections</b>				
	<b>Video Receipt</b>				
✓	<b>CI Report</b>		<b>Court Investigator Julie Negrete's Report</b> filed on 11/2/12.		
	<b>9202</b>				
✓	<b>Order</b>				
	<b>Aff. Posting</b>				
	<b>Status Rpt</b>				
✓	<b>UCCJEA</b>				
	<b>Citation</b>				
	<b>FTB Notice</b>				
				<b>Reviewed by: KT</b>	
				<b>Reviewed on: 11/6/12</b>	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 16B - Caldera</b>	

**16B**

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820,  
 1821, 2680-2682)

<b>Age: 24 years</b>		<p align="center"><b>THERE IS NO TEMPORARY</b></p> <p><b>CAROLYN HARRIS</b>, mother, is petitioner and requests appointment as conservator of the person with medical consent powers.</p> <p><b>Declaration of Christina Weaver, M.D. 7/19/12</b> supports request for medical consent powers.</p> <p>Voting rights affected.</p> <p><b>Petitioner alleges:</b> the proposed conservatee has a diagnosis of cerebral palsy, scoliosis, chronic respiratory disease and osteogenesis imperfect. He requires skilled nursing to provide trach care, suctioning, GT tube care, feedings and medications. He has both developmental and neurological delays.</p> <p><b>Court Investigator Jennifer Young's Report</b> filed on 11/1/12.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Court Investigator Advised Rights on 10/19/2012.</b></p> <p><b>Voting Rights Affected need Minute Order.</b></p> <ol style="list-style-type: none"> <li>1. Need Citation.</li> <li>2. Need proof of personal service of the Citation along with a copy of the Petition on the proposed conservatee Anthony Copeland.</li> </ol>				
<b>Cont. from</b>							
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>						
<input checked="" type="checkbox"/>	<b>Verified</b>						
<input type="checkbox"/>	<b>Inventory</b>						
<input type="checkbox"/>	<b>PTC</b>						
<input type="checkbox"/>	<b>Not.Cred.</b>						
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>						
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W/			
<input type="checkbox"/>	<b>Aff.Pub.</b>						
<input type="checkbox"/>	<b>Sp.Ntc.</b>						
<input type="checkbox"/>	<b>Pers.Serv.</b>			X			
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>						
<input type="checkbox"/>	<b>Letters</b>						
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>						
<input type="checkbox"/>	<b>Objections</b>						
<input checked="" type="checkbox"/>	<b>Video Receipt</b>						
<input checked="" type="checkbox"/>	<b>CI Report</b>						
<input type="checkbox"/>	<b>9202</b>						
<input checked="" type="checkbox"/>	<b>Order</b>						
<input type="checkbox"/>	<b>Aff. Posting</b>						
<input type="checkbox"/>	<b>Status Rpt</b>						
<input type="checkbox"/>	<b>UCCJEA</b>						
<input type="checkbox"/>	<b>Citation</b>	X					
<input type="checkbox"/>	<b>FTB Notice</b>						
<table border="1"> <tr> <td><b>Reviewed by: KT</b></td> </tr> <tr> <td><b>Reviewed on: 11/6/12</b></td> </tr> <tr> <td><b>Updates:</b></td> </tr> <tr> <td><b>Recommendation:</b></td> </tr> <tr> <td><b>File 17 - Copeland</b></td> </tr> </table>			<b>Reviewed by: KT</b>	<b>Reviewed on: 11/6/12</b>	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 17 - Copeland</b>
<b>Reviewed by: KT</b>							
<b>Reviewed on: 11/6/12</b>							
<b>Updates:</b>							
<b>Recommendation:</b>							
<b>File 17 - Copeland</b>							

Pro Per Galvan, Dorothy M. (Pro Per Petitioner, creditor)

## Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 10/3/2011		DOROTHY M. GALVAN, creditor of Decedent, is Petitioner and requests appointment as Administrator with <b>Limited IAEA authority</b> with an unspecified amount of funds to be deposited into a blocked account at Bank of America in Arvin, CA.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
Cont. from		Full IAEA — ?	<p>1. Decedent was under Conservatorship of the Person and Estate in Case #11CEPR00049, with the Public Guardian as Conservator of the Estate. Decedent died testate and Decedent's Will was deposited with the Court on 11/9/2011. Petitioner appears to be seeking appointment in competition with the Public Administrator, based upon the latter's intention as stated in the petition for final distribution in the conservatorship to petition for appointment as administrator of the estate of the deceased Conservatee.</p> <p>2. Item 3(f)(2)(a) of Petition states Petitioner is a person entitled to <i>Letters</i> and explains in an attachment that Petitioner is a creditor of Decedent. Need declinations to act as personal representative from the Decedent's children and from the Public Administrator, who have priority of appointment pursuant to Probate Code § 8461, or nominations of the Petitioner pursuant to Probate Code § 8465, from the following persons:</p> <ul style="list-style-type: none"> <li>• Hope De Santiago, daughter;</li> <li>• Steven Galvan, son;</li> <li>• Augustin Galvan, son;</li> <li>• Public Administrator.</li> </ul> <p align="center"><i>~Please see additional page~</i></p>
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.	X		
Sp.Ntc.			
Pers.Serv.		Residence — Fresno Publication — Need	
Conf. Screen			
Aff. Posting		<b>Estimated value of the Estate:</b> Personal property - \$ 1,265.29 Real property - <u>\$172,100.00</u> Total - <u>\$173,365.29</u>	
Duties/Supp	X		
Objections			
Video Receipt		Probate Referee: Rick Smith	
CI Report			
9202			
Order	X		
Letters	X		
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: LEG
Reviewed on: 11/6/12
Updates:
Recommendation:
File 18 - Galvan

**NEEDS/PROBLEMS/COMMENTS, continued:**

3. Need *Notice of Petition to Administer Estate* and proof of mailed notice pursuant to Probate Code § 8110 for the following persons:
  - Hope De Santiago, daughter;
  - Steven Galvan, son;
  - Augustin Galvan, son;
  - Vanessa Galvan, granddaughter;
  - Vivian Saicon, granddaughter;
  - Mary Ellen Galvan, granddaughter.
4. Need *Affidavit of Publication* pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9.
5. Need *Duties and Liabilities of Personal Representative* form, and *Confidential Supplement to Duties and Liabilities of Personal Representative* form, pursuant to Local Rule 7.10.1 and Probate Code § 8404.
6. Need proposed order.
7. Need proposed letters.

Atty Najera, Tony (pro per Petitioner/uncle)

Atty Najera, Stephanie (pro per Petitioner/aunt)

## Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

<b>Age: 15 years</b>		<p align="center"><b><u>TEMPORARY EXPIRES 11/8/12</u></b></p> <p align="center"><b><u>GENERAL HEARING 1/2/2013</u></b></p> <p><b>TONY NAJERA</b> and <b>STEPHANIE NAJERA</b>, uncle and aunt, are petitioners.</p> <p>Father: <b>JUAN DELGADO</b> – consents and waives notice.</p> <p>Mother: <b>JULIETTE CHAVEZ</b></p> <p>Paternal grandfather: unknown Paternal grandmother: Maria Avendano – consents and waives notice. Maternal grandfather: unknown Maternal grandmother: Angela McCarthy</p> <p><b>Petitioners allege:</b> Mother is emotionally and physically abusive. Angelica has been in the Petitioners' care since July 20, 2012. Petitioners feel if they are not awarded temporary custody her mother will harm her and flee the city.</p> <p><b>Objections of Julie Chavez, mother, filed on 11/5/12</b> states she objects to the false allegations as stated in the petition. She states she was investigated by CPS and the worker closed the case. The father is a registered sex offender. Mom states she has kept the minor away from her father almost all of her life. His family has seen the minor throughout the years with the stipulation that she was not to see her father. Mom found out that they went against her wishes and took her around Juan Delgado (father). Mom states the minor is very manipulative. She has been out of control for some time now, Mom states she caught the minor on the web sexually talking with 20 and 30 year olds. She has a problem with discipline and becomes rebellious and hateful towards her mother. Mom feels she should reside with her due to the fact that the Petitioners allow the minor to hang out with seniors and she is a freshman in high school. They know mom doesn't approve of it considering the minor's past issues with boys.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			
<input type="checkbox"/>	<b>Aff.Mail</b>			X
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			X
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input checked="" type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

<b>Reviewed by: KT</b>
<b>Reviewed on: 11/6/12</b>
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 19 - Delgado</b>

**Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)**

<b>Age: 10 years</b>		<b>GENERAL HEARING 1/8/2013</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>ARACELI LOZANO</b> , cousin/godmother, is petitioner.		1. Need Notice of Hearing.	
		Father: <b>GUILLERMO HERNANDEZ</b>		2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:	
<b>Cont. from</b>		Mother: <b>VERONICA BUSULTO</b> – declaration of due diligence filed on 10/29/12.		a. Guillermo Hernandez (father)	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			b. Veronica Busulto (mother) – unless the court dispenses with notice.	
<input checked="" type="checkbox"/>	<b>Verified</b>				
<input type="checkbox"/>	<b>Inventory</b>				
<input type="checkbox"/>	<b>PTC</b>	Paternal grandparents: Unknown			
<input type="checkbox"/>	<b>Not.Cred.</b>	Maternal grandfather: Humberto Busulto			
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	Maternal grandmother: Sylvia Rivera		
<input type="checkbox"/>	<b>Aff.Mail</b>				
<input type="checkbox"/>	<b>Aff.Pub.</b>				
<input type="checkbox"/>	<b>Sp.Ntc.</b>				
<input type="checkbox"/>	<b>Pers.Serv.</b>	<input checked="" type="checkbox"/>			
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>				
<input checked="" type="checkbox"/>	<b>Letters</b>				
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>				
<input type="checkbox"/>	<b>Objections</b>				
<input type="checkbox"/>	<b>Video Receipt</b>				
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<input checked="" type="checkbox"/>	<b>Order</b>				
<input type="checkbox"/>	<b>Aff. Posting</b>				
<input type="checkbox"/>	<b>Status Rpt</b>				
<input checked="" type="checkbox"/>	<b>UCCJEA</b>				
<input type="checkbox"/>	<b>Citation</b>				
<input type="checkbox"/>	<b>FTB Notice</b>				
				<b>Reviewed by: KT</b>	
				<b>Reviewed on: 11/6/12</b>	
				<b>Updates:</b>	
				<b>Recommendation:</b>	
				<b>File 20 - Hernandez</b>	